



GOOD MORNING  
Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26653	+286	+1.09
NIFTY	8156	+87	+1.08

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.29	+1.38
HDFCBANK	64.84	+0.56
ICICIBK	7.18	+1.13
INFY	19.49	+1.62
TATAMOTOR	29.80	+0.24
WIPRO	12.17	+0.33

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	479.89
FIIs Index Future	2162.48
FIIs Index Options	1909.36
FIIs Stock Future	1014.10
FIIs Stock Options	116.16
DIIs Eq (Provisional)	69.34

### CURRENCY

RBI RATE	27-MAY-2016
RUPEE - \$	67.0613
EURO	75.0885
YEN 100	61.1200
GBP	98.3923

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17873	+44	+0.25
NASDAQ	4933	+31	+0.65
NIKKEI	16985	+150	+0.89
HANG SENG	20681	+104	+0.51
SGX NIFTY	8216	+45	+0.55

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	49.37	+0.04
NATURAL GAS	2.167	+0.007
GOLD	1204.3	-12.4
SILVER	15.975	-0.294
COPPER	2.1020	-0.0120

### WORLD EVENTS

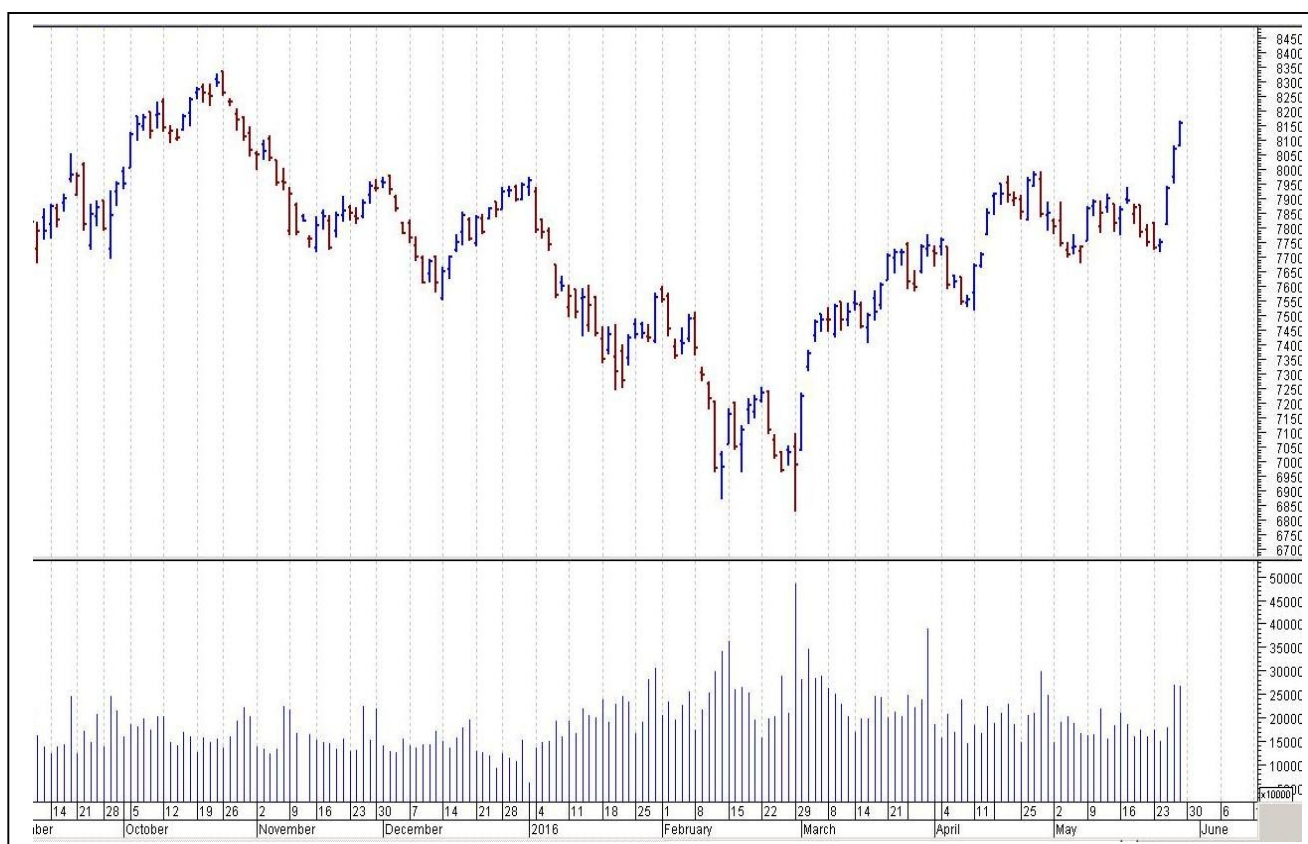
- US: NIL
- UK: NIL

## TOP STORY

- Coal India -Board Approves Revision Of Coal Prices By Approx 6.29% Over Current Price. To Earn Additional Revenue Of `3,234 Cr Fm Price Revision For Balance Year Of FY17
- Tech Mahindra: -Board Approves Proposal To Acquire UK Entity Target TOPCO at Enterprise Value £112 m & Adjustment For Surplus Cash Of £8 m
- Sun TV Network in focus -MHA Grants Nod For Migration To Phase-III Of FM Radio Waves
- Religare Enterprises board approves demerger of 3 divisions: Lending, Broking biz and Insurance
- Hong Kong's CLP group in talks to buy Suzlon's 100 MW solar project in Telengana
- Maruti Suzuki begins Export Of Super Carry To South Africa, Tanzania
- Sun Pharma -Receives a subpoena from Justice Dept's Anti trust Division in US on product pricing
- Kerala High Court: NGT Ban On Diesel Cars Above 2000cc In Kerala Put On Hold For 2 Months
- Kotak Mahindra Bank's subsidiary, Kotak Invst & Trust Sells 2.35% Shares Of Diamond Power Infra



## NIFTY CHART



## MARKET COMMENTARY

Indian benchmark indices carried forward their northbound journey for yet another session on Friday, on the back of slew of positive news and strong earnings from index companies. Investors remained on the optimistic mood from the start of the trade with the global rating agency Fitch in its Global Economic outlook stating that India's economic growth will accelerate to 8 percent by 2018-19 fiscal as gradual implementation of structural reforms will contribute to higher growth. The report further highlighted that India's GDP will grow 7.5% in fiscal year ending March 2016 and improve to 7.7% in the current fiscal year and further to 7.9% in the fiscal year ending March 2018. For today's trade Nifty likely to trade in the range between 8185 – 8205 in the upper side and 8135 – 8115 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8156	8135	8115	8085	8065	8185	8205	8235	8265
USDINR	67.36	67.3	67.2	67.1	67	67.4	67.5	67.6	67.7





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHOLAFIN	CREADOR I LLC	S	1,760,000	875
VETO	AKSHAY KUMAR GURNANI	S	200,000	115.76
VETO	MAHALAXMI BROKERAGE (INDIA) PRIVATE LIMITED	B	200,000	115.76

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALANKIT	RASRAJ MARKETING PVT LTD	SELL	205000	112.02
SANCO	CHP FINANCE PVT. LTD.	BUY	48000	45.88
SANCO	MINSHI CREATION PRIVATE LIMITED	SELL	88000	45.88
VETO	GURNANI AKSHAY KUMAR	SELL	100000	116.28

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
ITC	30-May-16	Dividend	8.5
YESBANK	30-May-16	Annual General Meeting/ Dividend	10
GMBREW	30-May-16	Bonus 1:4	
INDIANCARD	31-May-16	Dividend	12
PAGEIND	31-May-16	Dividend	22
KITEX	2-Jun-16	Annual General Meeting/ Dividend	0.75
NBCC	2-Jun-16	Face Value Split From Rs 10 To Rs 2	
LAKSHVILAS	2-Jun-16	Annual General Meeting/ Dividend	3
SBIN	3-Jun-16	Dividend	
TCS	6-Jun-16	Annual General Meeting/ Dividend	27
ESSELPACK	9-Jun-16	Dividend	2.2
SIL	9-Jun-16	Annual General Meeting/ Dividend	0.75
INFY	9-Jun-16	Annual General Meeting/ Dividend	14.25
GRUH	10-Jun-16	Annual General Meeting/ Dividend	2.3
TINPLATE	14-Jun-16	Annual General Meeting/ Dividend	2
KANSAINER	14-Jun-16	Annual General Meeting/ Dividend	3.05
ASIANPAINT	16-Jun-16	Annual General Meeting/ Dividend	5.3
ICICIBANK	16-Jun-16	Annual General Meeting/ Dividend	5
PSB	20-Jun-16	Annual General Meeting/ Dividend	1.65
EVERESTIND	21-Jun-16	Annual General Meeting/ Dividend	5
TATAMETALI	21-Jun-16	Annual General Meeting/ Dividend	2
HINDUNILVR	22-Jun-16	Annual General Meeting/ Dividend	9.5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1161 & Resistance = \$1252/\$1285.
- Crude oil range->\$44 to \$54.
- U.S. Stocks Fluctuate as Oil Pares Gains after surpassing \$50: - U.S. stocks fluctuated as the S&P 500 Index stalled just below the 2,100 level, while Brent crude pared gains after surpassing \$50 a barrel for the first time in six months. Treasuries rose.
- G-7 Agrees to Tackle China Dumping After EU Chiefs Warn on Steel: - Group of Seven leaders agreed to work together to tackle oversupply in the Chinese economy, but didn't go as far as calling out the country by name for steel dumping.
- Dollar pushes lower vs. rivals, hits one-week trough: - The dollar pushed lower to a one-week trough against the other major currencies on Thursday, as investors continued to lock-in profits from the greenback's recent rally to two-month highs after the release of strong U.S. data added to expectations for an upcoming U.S. rate hike.
- U.S. natural gas futures extend losses after bearish U.S. storage data: - U.S. natural gas futures extended losses in North America trade on Thursday, after data showed that natural gas supplies in storage in the U.S. rose more than expected last week.
- Gold snaps losing streak as dollar pulls back: - Gold futures were higher in North American trade on Thursday, on track to halt a six-day losing streak as the U.S. dollar pulled back from recent highs.
- Oil Erases Gains after exceeding \$50 for First Time This Year: - Oil retreated after touching \$50 a barrel for the first time in more than six months as U.S. crude supplies and production declined.

## TRENDS & OUTLOOK – DATE: 27- May- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28329	28570	28900	29185	29475
SILVER (July)	37200	38100	39300	40120	41445

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	303	308	314	319	324
ZINC (May)	120.75	123.20	125.60	128.50	130.30
LEAD (May)	107.10	109.60	111.75	114.90	117.30
NICKEL (May)	531	543	561	579	594

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3150	3220	3330	3399	3479
NATURAL GAS (June)	133	138	145	149	153

### DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Assist Gov Debelle Speaks, G7 Meetings, BOJ Core CPI, Prelim GDP, Prelim GDP Price Index, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations, Fed Chair Yellen Speaks.



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